

Pricing Statement dated 26 February 2025

ALPHA DATA PJSC

(a public joint stock company under conversion in the Emirate of Abu Dhabi, United Arab Emirates)

Company:	Alpha Data PJSC
Selling Shareholders:	Bin Hamoodah Company LLC and Ibbini Investment Company LLC
Offer Price:	AED 1.50 per Share
Applicable Time:	11:30 a.m. on 26 February 2025
Total number of Shares in the Offering and percentage of the total share capital as at the Closing Date:	400,000,000 Shares (40%)
• Total number of Shares offered in UAE Retail Offer:	20,000,000 Shares
• Total number of Shares offered in Qualified Investor Offering:	380,000,000 Shares
Number of Ordinary Shares and percentage of share capital held by Selling Shareholders after completion of the Offering:	Bin Hamoodah Company LLC: 400,000,000 Shares (40%) Ibbini Investment Company LLC 200,000,000 Shares (20%)
Gross proceeds from the Global Offering:	AED 600,000,000
Net proceeds from the Global Offering (after deduction of management and selling fees, Lead Receiving Bank fees and Receiving Bank fees (including VAT)):	AED 581,072,438
Closing Date:	11 March 2025
ADX Share Trading Symbol:	ALPHADATA
Shares ISIN:	AEE01575A252